

VEGA DAILY

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January 4, 2026

VITAMIN

01

Last week, the vitamin market remained generally stable. Vitamin E producers raised prices, keeping the market firm; Vitamin C producers suspended quotations, drawing increased market attention; low-priced niacinamide inventories continued to decline, some factories raise the price.

AMINO ACID

02

- The valine market tightened, with active contracting by producers and increased stockpiling by end users. Spot availability is limited and lead times are tightening, supporting firm prices in the short term; further attention is warranted on producer quotations.
- Arginine prices remained stable at the lower end, with producers focusing on contract shipments; short-term stability is expected.
- Isoleucine prices strengthened, with trade-market offers rising to USD 2.95–3.08/KG. Spot supply is tight, and producers are prioritizing deliveries, keeping the market firm in the near term.

API

03

- The veterinary API market remained weak overall, with subdued demand and limited short-term improvement in supply-demand dynamics. Most products continued to trend lower or fluctuate.
- Doxycycline, lincomycin HCl, tylosin, and tilmicosin phosphate saw varying degrees of price declines; florfenicol hovered at the bottom; enrofloxacin and ciprofloxacin HCl stayed weak, while oxytetracycline HCl prices remained firm. Ongoing supply-demand developments warrant close monitoring.

FOOD ADDITIVE

04

- In sweeteners, sucralose prices held steady, with potential upside ahead; acesulfame-K and aspartame prices remained stable with normal shipments.
- For nutritional fortifiers, creatine monohydrate supply stayed tight, with prices around USD 2.95-3.08/KG and deliveries scheduled into January; L-carnitine prices were stable at USD 25.65-26.7/KG, with a firm outlook.

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